



NOTICE n. 450

26 June 2017

EuroTLX

Sender: **EuroTLX SIM**

Target Company: ---

Object: **DL n. 99 - Banca Popolare di Vicenza and Veneto Banca**

Text

The intervention plan prepared for the resolution of the crisis of Banca Popolare di Vicenza and Veneto Banca, which has been subject to administrative liquidation, has come to fruition. The liquidators commissioned the sale of business assets and liabilities to Intesa SanPaolo S.p.A., which has taken over the relationship of the respective transferor with the customers seamlessly. The impaired loans of each of the banks, excluded by the sale, will be subsequently transferred to a publicly-owned company. Shareholders' rights and subordinated liabilities will remain in the hands of Liquidation. Therefore, with reference to securities traded on EuroTLX:

- the senior bonds of Banca Popolare di Vicenza, Veneto Banca and Banca Nuova fall within the perimeter surrendered to Intesa SanPaolo S.p.A.
- the subordinated bonds of Banca Popolare di Vicenza and the senior bonds of Banca Intermobiliare di Investimenti e Gestioni are not part of the perimeter surrendered to Intesa SanPaolo S.p.A.

